

**R . N .GUPTA & Co.**  
**COMPANY SECRETARY IN PRACTISE**

**R.N.GUPTA**  
**M.A., B.Com, LL.B., FCS**

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**B/301,Gulmohar, Poonam Complex, Asha Nagar, Kandivali (E), Mumbai-400 101**

**SHARE CAPITAL AUDIT REPORT**

To,  
The Board of Directors  
Resurgere Mines & Minerals India Limited.  
15, Morvi House, 28/30,  
Goa Street, Ballard Estate,  
Mumbai - 400038

1	For Quarter Ended	31 <sup>st</sup> December, 2015					
2	ISIN	INE774I01031					
3	Face Value	Rs.10/-					
4	Name of company	Resurgere Mines & Minerals India Ltd.					
5	Registered office Address	15, Morvi House, 28/30, Goa Street, Ballard Estate, Mumbai - 400038					
6	Correspondence Address	Same as above					
7	Telephone & fax Nos	Tel No. - 66582500 Fax: 66582511					
8	E mail address	<a href="mailto:cosec@resurgere.in">cosec@resurgere.in</a>					
9	Name of Stock Exchange where the company' s securities are listed :	The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai					
		<b>No of shares</b>			<b>% of Total Issued Capital</b>		
10	Issued capital	198874644 Shares			100%		
11	Listed Capital :	198874644 Shares			100%		
12	Held in Dematerialized Form in CDSL	66954654 Shares			33.67%		
13	Held in Dematerialized Form in NSDL	131148147 Shares			65.94%		
14	Held in Physical form	771843 Shares			00.39%		
15	Total No. of Shares (12+13+14)	198874644 Shares			100%		
16	Reason for difference , if any , Between (10& 11), (10& 15) (11& 15)	<b>NIL</b>					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied / Not	Listed on Stock	Whether intimated	Whether intimated	In Principal pending for

			applied for Listing	Excha- Nges	to CDSL	to NSDL	stock exchanges
There is no change in the issued and paid-up share capital of the Company during the Quarter under consideration.							

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction etc.

18	Register of Members is Updated (yes / No) if not up dated up to which date.	<b>YES</b>					
19	Reference of Previous quarter with regards to excess dematerialized shares, if any.	<b>N. A.</b>					
20	Has the company resolved the Matter mentioned in point no.19 above in the current quarter! If not .reason why!	<b>N. A.</b>					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:						
	Total No. of Demat requests	No. of request	No. of Shares	Reason for delay			
	Confirmed after 21 Days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>			

22	Name, Telephone & Fax No. of the Compliance officer of the Co.	Mr. Rakesh Gupta Phone No. 022 66582500
23	Name, Address, Telephone & Fax No. of the Auditor	<b>R. N. GUPTA &amp; CO.</b> B/ 301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI - EAST, MUMBAI- 400 101 Mobile No.: 9969101987
24	Appointment of Common Agency For Share Registry work	<b>Link Intime India Private Limited</b> C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29
25	Any other details that the Auditor May like to provide ( e.g. BIFR Company, delisting from S.E. , Company changed its name etc.	<b>NIL</b>

For R. N. GUPTA & CO.  
Practicing Company Secretaries

Place: Mumbai  
Dated: 19<sup>th</sup> January, 2016

(R. N. GUPTA)  
Proprietor  
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