

**R . N . GUPTA & Co.**  
**COMPANY SECRETARY IN PRACTISE**

**R.N.GUPTA**  
**M.A., B.Com, LL.B., FCS**

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**B/301,Gulmohar, Poonam Complex, Asha Nagar, Kandivali (E), Mumbai-400 101**

**SHARE CAPITAL AUDIT REPORT**

To,  
The Board of Directors  
Resurgere Mines & Minerals India Limited.  
156, Maker Chamber – III,  
Nariman Point, Mumbai – 21

1	For Quarter Ended	31 <sup>st</sup> December, 2012	
2	ISIN	INE774I01031	
3	Face Value	Rs.10/-	
4	Name of company	Resurgere Mines & Minerals India Ltd.	
5	Registered office Address	156, Maker Chamber – III, Nariman Point, Mumbai – 400021	
6	Correspondence Address	Same as above	
7	Telephone & fax Nos	Tel No. - 66582500 Fax: 66582511	
8	E mail address	<a href="mailto:cosec@resurgere.in">cosec@resurgere.in</a>	
9	Name of Stock Exchange where the company' s securities are listed :	The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai Luxembourg stock exchange, Luxembourg	
		<b>No of shares</b>	<b>% of Total Issued Capital</b>
10	Issued capital	198874644 Shares	100%
11	Listed Capital :	198874644 Shares	100%
12	Held in Dematerialized Form in CDSL	68019318 Shares	34.20%
13	Held in Dematerialized Form in NSDL	130492133 Shares	65.62%
14	Held in Physical form	363193 Shares	00.18%

15	Total No. of Shares (12+13+14)	198874644 Shares	100%				
16	Reason for difference , if any , Between (10& 11), (10& 15) (11& 15)	<b>NIL</b>					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied / Not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In Principal pending for stock exchanges
	There is no change in the issued and paid-up share capital of the Company during the Quarter under consideration.						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction etc.

18	Register of Members is Updated (yes / No) if not up dated up to which date.	<b>YES</b>					
19	Reference of Previous quarter with regards to excess dematerialized shares, if any.	<b>N. A.</b>					
20	Has the company resolved the Matter mentioned in point no.19 above in the current quarter! If not .reason why!	<b>N. A.</b>					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:						
	Total No. of Demat requests	No. of request	No. of Shares	Reason for delay			
	Confirmed after 21 Days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>			

22	Name, Telephone & Fax No. of the Compliance officer of the Co.	Mr. Rakesh Gupta Phone No. 66582500
23	Name, Address, Telephone & Fax No. of the Auditor	<b>R. N. GUPTA &amp; CO.</b> B/ 301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI - EAST, MUMBAI- 400 101 Mobile No.: 9969101987

24	Appointment of Common Agency For Share Registry work	<b>Link Intime India Private Limited</b> C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29
25	Any other details that the Auditor May like to provide ( e.g. BIFR Company, delisting from S.E. , Company changed its name etc.	<b>NIL</b>

For R. N. GUPTA & CO.  
Practicing Company Secretaries

Place: Mumbai  
Dated: 16<sup>th</sup> January, 2012

(R. N. GUPTA)  
Proprietor  
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