

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: Resurgere Mines and Minerals India Limited			
Scrip Code, Name of the scrip, class of security:		BSE- 533017, NSE- RMMIL; Equity	
Quarter ended: 31 <sup>st</sup> December, 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			<b>198874644</b>

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	9	26753374	26753374	13.6061	13.4524	3000000	11.482
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	5	12589859	12589859	6.4029	6.3306	0	0.397
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>39343233</b>	<b>39343233</b>	<b>20.0090</b>	<b>19.7829</b>	<b>3000000</b>	<b>7.6252</b>
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>14</b>	<b>39343233</b>	<b>39343233</b>	<b>20.0090</b>	<b>19.7829</b>	<b>3000000</b>	<b>7.6252</b>

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	2	578563	578563	0.2942	0.2909	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(l)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	<b>Sub Total (B) (1)</b>	<b>2</b>	<b>578563</b>	<b>578563</b>	<b>0.2942</b>	<b>0.2909</b>		
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	743	13220886	13220886	6.7238	6.6478	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	88301	71987326	71979233	36.6111	36.1973	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	1598	52089844	51734744	26.4917	26.1923	-	-

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	322	2342456	2342456	1.1913	1.1779	-	-
ii	Non Resident Indians (Non Repat)	58	204011	204011	0.1038	0.1026	-	-
iii	Foreign Companies	2	11730000	11730000	5.9656	5.8982	-	-
iv	Clearing Member	217	3660581	3660581	1.8617	1.8406	-	-
v	Directors / Relatives	1	300	300	0.0002	0.0002	-	-
vi	Trusts	1	1470000	1470000	0.7476	0.7392	-	-
	<b>Sub Total (B)(2)</b>	<b>91243</b>	<b>156705404</b>	<b>156342211</b>	<b>79.6967</b>	<b>78.7961</b>		
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>91245</b>	<b>157283967</b>	<b>156920774</b>	<b>79.9910</b>	<b>79.0870</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>91259</b>	<b>196627200</b>	<b>196264007</b>	<b>100.0000</b>	<b>98.8699</b>		
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	1	2247444	2247444		1.1301	0	0.0000
	<b>Sub Total (C)</b>	<b>1</b>	<b>2,247,444</b>	<b>2,247,444</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>91260</b>	<b>198874644</b>	<b>198511451</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0.0000</b>	<b>0.0000</b>

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUBHASH ATMARAM SHARMA AXCPS8189D	15719684	7.9043	1605000	10.63	0.81	0	0	0	0	7.9043
2	NEELAM SUBHASH SHARMA AYVPS0696K	9056250	4.5537	1395000	15.40	0.70	0	0	0	0	4.5537
3	RUNWELL STEEL PRIVATE LIMITED-ITSL ESCROW A/C	7500000	3.7712	0	0.00	0.00	0	0	0	0	3.7712
4	VICTORY SPONGE PRIVATE LIMITED AABCV9582G	2669741	1.3424	0	0.00	0.00	0	0	0	0	1.3424
5	EMINENT STEEL PRIVATE LIMITED AABCE3984B	2420118	1.2169	0	0.00	0.00	0	0	0	0	1.2169
6	SATYABHAMA MURARILAL SHARMA BPWPS3162M	1777250	0.8937	0	0.00	0.00	0	0	0	0	0.8937
7	SARITA R SHARMA AOZPS5280D	119190	0.0599	0	0.00	0.00	0	0	0	0	0.0599
8	SUNITA RAMAKANT MISHRA AOFPM0430H	74250	0.0373	0	0.00	0.00	0	0	0	0	0.0373
9	BUDHIPRAKASH SHARMA ABEPS4175R	6750	0.0034	0	0.00	0.00	0	0	0	0	0.0034
	<b>TOTAL</b>	<b>39343233</b>	<b>19.7829</b>	<b>3000000</b>	<b>7.6252</b>	<b>1.5100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>19.7829</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CPI BALLPARK INVESTMENTS LTD.	9000000	4.5255	0.00	0.00	0.00	0.00	4.5255
2	INDIA BUSINESS EXCELLENCE FUND I	2730000	1.3727	0.00	0.00	0.00	0.00	1.3727
3	THE BANK OF NEW YORK MELLON, DR	2247444	1.1301	0.00	0.00	0.00	0.00	1.1301
<b>TOTAL</b>		<b>13977444</b>	<b>7.0283</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.0283</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.0000	0.00	0.00	0.00	0.00	0
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>					

<b>(I)(d)</b>	<b><u>Statement showing details of locked-in shares</u></b>		
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in Shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	124858	2247444	1.1301
<b>TOTAL</b>			<b>2247444</b>	<b>1.1301</b>

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	The Bank of New York Mellon DR	GDRs	2247444	1.1301
<b>TOTAL</b>			<b>2247444</b>	<b>1.1301</b>