

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Resurgere Mines and Minerals India Limited			
Scrip Code, Name of the scrip, class of security:		BSE - 533017, NSE - RMMIL; Equity	
Quarter ended: 31 st March, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			198874644

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	8	24975692	24975692	12.5585	12.5585	3000000	12.012
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.000
(c)	Bodies Corporate	4	12589859	12589859	6.3306	6.3306	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.000
	Sub Total (A)(1)	12	37565551	37565551	18.8891	18.8891	3000000	7.9860
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	12	37565551	37565551	18.8891	18.8891	3000000	7.9860
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	2	578563	578563	0.2909	0.2909	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-

(l)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	2	578563	578563	0.2909	0.2909		
2	Non-institutions							
(a)	Bodies Corporate	630	11516744	11516744	5.7910	5.7910	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	82213	68667080	68656147	34.5278	34.5278	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	1758	61846077	61090617	31.0980	31.0980	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	289	2630687	2630687	1.3228	1.3228	-	-
ii	Non Resident Indians (Non Repat)	57	188641	188641	0.0949	0.0949	-	-
iii	Foreign Companies	2	11730000	11730000	5.8982	5.8982	-	-
iv	Clearing Member	179	2681301	2681301	1.3482	1.3482	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	1	1470000	1470000	0.7392	0.7392	-	-
	Sub Total (B)(2)	85129	160730530	159964137	80.8200	80.8200	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	85131	161309093	160542700	81.1109	81.1109	NA	NA
	Total (A)+(B)	85143	198874644	198108251	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	85143	198874644	198108251	100.0000	100.0000	0.0000	0.0000

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUBHASH ATMARAM SHARMA AXCP58189D	15719252	7.9041	1605000	10.2104	0.8100	0	0	0	0	7.9041
2	NEELAM SUBHASH SHARMA AYVPS0696K	9056250	4.5537	1395000	15.4037	0.7000	0	0	0	0	4.5537
3	RUNWELL STEEL PRIVATE LIMITED-ITSL ESCROW A/C	7500000	3.7712	0	0.0000	0.0000	0	0	0	0	3.7712
4	VICTORY SPONGE PRIVATE LIMITED AABCV9582G	2669741	1.3424	0	0.0000	0.0000	0	0	0	0	1.3424
5	EMINENT STEEL PRIVATE LIMITED AABCE3984B	2420118	1.2169	0	0.0000	0.0000	0	0	0	0	1.2169
7	SARITA R SHARMA AOZPS5280D	119190	0.0599	0	0.0000	0.0000	0	0	0	0	0.0599
8	SUNITA RAMAKANT MISHRA AOFPM0430H	74250	0.0373	0	0.0000	0.0000	0	0	0	0	0.0373
9	BUDHIPRAKASH SHARMA ABEPS4175R	6750	0.0034	0	0.0000	0.0000	0	0	0	0	0.0034
	TOTAL	37565551	18.8891	3000000	7.9860	1.5100	0	0	0	0	18.8891

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category of shareholder (Promoters / Public)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.0000
TOTAL			0	0.0000

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
TOTAL			0	0.0000