

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:		Ressurgere Mines And Mineral India Ltd						
Scrip Code:		As on 31.03.2011						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	311,206,290	311,206,290	18.07	15.65	60000000	19.28
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	4	247,422,427	247,422,427	14.37	12.44	72500000	29.30
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	13	558,628,717	558,628,717	32.43	28.09	132,500,000	23.72
-2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	13	558,628,717	558,628,717	32.43	28.09	-	28.11
(B)	<u>Public shareholding</u>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FIs	5	145,525,458	145,525,458	8.45	7.32	0	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	Foreign Company	1	27,300,000	27,300,000	1.37	1.37	0	0.00
	<b>Sub-Total (B)(1)</b>	6	172,825,458	172,825,458	10.03	8.69	0	0.00
-2	<b>Non-institutions</b>							
(a)	Bodies Corporate	900	216,472,392	216,472,392	12.57	10.88	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	83,101	528,776,705	528,776,375	30.70	26.59	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	695	186,672,776	183,509,276	10.84	9.39	0	0.00
(c)	Any Other (Specify) 1.Directors	3	5,590,500	5,403,000	0.28	0.28	0	0.00
	2.Clearing Member	281	43,010,281	43,010,281	2.50	2.16	0	0.00
	3. Office Bearers	13	413,760	413,760	0.02	0.02	0	0.00
	4. NRIs	314	8,890,835	8,890,835	0.52	0.45	0	0.00
	5. NRN	57	1,090,576	1,090,576	0.06	0.05	0	0.00
	<b>Sub-Total (B)(2)</b>	85,364	990,917,825	987,566,495	57.53	49.83	0	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	85,370	1,163,743,283	1,160,391,953	67.57	58.52	0	0.00
	<b>TOTAL (A)+(B)</b>	<b>85,383</b>	<b>1,722,372,000</b>	<b>1,719,020,670</b>	<b>100.00</b>	<b>86.61</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	<b>1. Promoters</b>							
	<b>2Public</b>	1	266,374,440	266,374,440	15.47			
	<b>Sub-Total (C)</b>	1	26,637,440	266,374,440				
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>85,384</b>	<b>1,988,746,440</b>	<b>1,985,395,110</b>	<b>100.00</b>	<b>100.00</b>		



Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Subhash Sharma	162,698,140	8.18	46,050,000	28.30	2.32
2	Neelam S Sharma	55,312,500	2.78			
3	Subhash Sharma	38,171,250	1.92			
4	Neelam S Sharma	35,250,000	1.77	13,950,000	39.57	0.70
5	Satyabhama Sharma	15,337,500	0.77			
6	Sarita R Sharma	1,191,900	0.06			
7	Sunita Ramakant Mishra	742,500	0.04			
8	Budhiprakash Sharma	67,500	0.00			
9	Runwell Steel Private Limited-ITSL Escrow A/C	75,000,000	3.77			
10	Eminent Steel Private Limited	75,800,009	3.81	50,400,000	66.49	2.53
11	Runwell Steel Private Limited	57,925,000	2.91			
12	Victory Sponge Pvt Ltd	38,697,418	1.95	22,100,000	57.11	1.11
13	Satyabhama Murarilal Sharma	2,435,000	0.12			
<b>TOTAL</b>		<b>558,628,717</b>	<b>28.09</b>	<b>132,500,000</b>		

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Merrill Lynch International	90,000,000	4.53
2	Lotus Global Investments Ltd Adr /Gdr	25,604,685	1.29
3	India Business Excellence Fund I	27,300,000	1.37
4	Mavi Investment Fund Limited	24,614,763	1.24
<b>TOTAL</b>		<b>167,519,448</b>	<b>8.42</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of Shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	M/s Abner Impex Pvt Limited	Other Bodies Corporate	10,000,000	0.50
2	M/s Arnan Exim Private Ltd	Other Bodies Corporate	10,000,000	0.50
3	M/s Geeva Finvest Bombay Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
4	M/s Parshwa Stonex Private Ltd	Other Bodies Corporate	10,000,000	0.50
5	M/s Shikher Mercantile Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
6	M/s Searchlight Entertainment Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
7	M/s Vittrag Minerals & Metals Excavation Pvt Ltd	Other Bodies Corporate	5,000,000	0.25
8	Neelam S Sharma	Promoters	64,315,110	3.23
9	Subhash Sharma	Promoters	107,155,890	5.39
<b>TOTAL</b>			<b>236,471,000</b>	<b>11.89</b>

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts (GDRs)	1,479,858	266,374,440	13.39
<b>TOTAL</b>		<b>1,479,858</b>	<b>266,374,440</b>	<b>13.39</b>

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	The Bank of New York Mellon DR	GDRs	266,374,440	13.39
2				
<b>TOTAL</b>			<b>266,374,440</b>	<b>13.39</b>

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :Ressurgere Mines And Mineral India Ltd</b>			
<b>Scrip Code :</b>		<b>Class of Security :</b>	
<b>Quarter ended : 31.03.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group			
Held by public		#VALUE!	
<b>Total</b>		#VALUE!	
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group			
Held by public		#VALUE!	
<b>Total</b>		#VALUE!	
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	1988746440		