

# NISHI JAIN ACS, LLB

## SECRETARIAL AUDIT REPORT

To,  
The Board of Directors  
Resurgere Mines & Minerals India Limited.  
156, Maker Chamber – III,  
Nariman Point, Mumbai – 21

1	For Quarter Ended	30 <sup>th</sup> June, 2010	
2	ISIN	INE774I01015	
3	Face Value	Rs.10/-	
4	Name of company	Resurgere Mines & Minerals India Limited.	
5	Registered office Address	156, Maker Chamber – III, Nariman Point, Mumbai – 21	
6	Correspondence Address	156, Maker Chamber – III, Nariman Point, Mumbai – 21	
7	Telephone & fax Nos	Tel No. -66582500 Fax: 66582511	
8	E mail address	cosec@resurgere.in	
9	Name of Stock Exchange where the company' securities are listed :	The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai Luxembourg stock exchange	
10	Issued capital	Rs.59,79,15,480/-	100%
11	Listed Capital :	Rs.28,54,15,500/-	47.74%
12	Held in Dematerialized Form in CDSL	3266541 Shares	5.46%
13	Held in Dematerialized Form in NSDL	25142143 Shares	42.05%
14	Held in Physical form	31382864 Shares	52.49%
15	Total No.of Shares (12+13+14)	59791548 Shares	100%
16	Reason for difference , if any , Between (10& 11), (10& 15) (11& 15)	Company has allotted 31249998 equity shares underlying 5208333 GDR on 25.06.2010 and listing of the above said shares was in process on 30.06.2010.	

17. Company has allotted 31249998 equity shares underlying 5208333 GDR on 25.06.2010 and listing of the above said shares was in process on 30.06.2010.



A - 8, PANCHSHEEL, BHARDAWARI, BANK OF INDIA COLONY, ANDHERI (W) MUMBAI – 400056

Mobile :- 9833973382

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18. Register of Members is Updated (yes/No) if not up dated up to Which date.

YES
N.A.

19, Reference of Previous quarter with regards to excess dematerialized Shares, if any.

N.A.
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20. Has the company resolved the Matter mentioned in point no.19 above in the Current quarter! If not .reason why!

N.A.
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21.Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

Total No.of Demat Requests	No.of request	No.of Shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	NIL

22.	Name, Telephone & Fax No. of The Compliance officer of the Co.	Mr. Rakesh Gupta Phone No. 66582500
23.	Name, Address, Telephone & Fax No. of the Auditor	<b>Nishi Jain</b> A – 8, Panchsheel, Bhardawari, Bank of India Colony, Andheri (West), Mumbai – 400056 Mobile No.: 9833973382
24.	Appointment of Common Agency For Share Registry work	<b>Link Intime India Private Limited</b> C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29
25.	Any other details that the Auditor May like to provide ( e.g. BIFR Company, delisting from S.E. , Company changed its name etc.	NIL

For Nishi Jain  
Practicing Company Secretaries

*Nishi*  
ACS-22386

Place: Mumbai  
Dated: 12<sup>th</sup> July, 2010

CP No. 8429