

### SECRETARIAL AUDIT REPORT

To.  
The Board of Directors  
Resurgere Mines & Minerals India Limited.  
156, Maker Chamber – III,  
Nariman Point, Mumbai – 21

1	For Quarter Ended	31 <sup>st</sup> December, 2008	
2	ISIN	INE774I01015	
3	Face Value	Rs.10/-	
4	Name of company	Resurgere Mines & Minerals India Limited.	
5	Registered office Address	156, Maker Chamber – III, Nariman Point, Mumbai – 21	
6	Correspondence Address	156, Maker Chamber – III, Nariman Point, Mumbai – 21	
7	Telephone & fax Nos	Tel No. -66582500 Fax: 66582511	
8	E mail address	<a href="mailto:cosec@resurgere.in">cosec@resurgere.in</a>	
9	Name of Stock Exchange where the company's securities are listed :	The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai	
10	Issued capital	Rs.28,54,15,500/-	100%
11	Listed Capital :	Rs.28,54,15,500/-	100%
12	Held in Dematerialized Form in CDSL	3214797 Shares	11.26%
13	Held in Dematerialized Form in NSDL	24840637 Shares	87.04%
14	Held in Physical form	486116 Shares	1.70%
15	Total No.of Shares (12+13+14)	28541550	100%
16	Reason for difference , if any , Between (10& 11), (10& 15) (11& 15)	Nil	

17. There was no change in the issued and paid-up share capital during the quarter ending 31<sup>st</sup> December, 2008.



B/301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI (EAST), MUMBAI - 400 101.  
EMAIL : rngupta31@rediffmail.com

18. Register of Members is Updated  
(yes/No) if not up dated up to  
Which date.

YES
N.A.

19. Reference of Previous quarter with  
regards to excess dematerialized  
Shares, if any.

N.A.
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20. Has the company resolved the Matter  
mentioned in point no.19 above in the  
Current quarter! If not .reason why!

N.A.
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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of  
request pending beyond 21 days with the reason for delay:

Total No.of Demat Requests	No.of request	No.of Shares	Reason for delay
Confirmed after 21 Days	-----	-----	-----

22.	Name, Telephone & Fax No. of The Compliance officer of the Co.	Mr. Rakesh Gupta Phone No. 66582500
23.	Name, Address, Telephone & Fax No. of the Auditor	<b>R. N. GUPTA &amp; CO.</b> B/ 301, GULMOHAR , POONAM COMPLEX, ASHA NAGAR, KANDIVALI - EAST, MUMBAI- 400 101
24.	Appointment of Common Agency For Share Registry work	<b>Intime Spectrum Registry Limited</b> C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29
25.	Any other details that the Auditor May like to provide ( e.g. BIFR Company, delisting from S.E. , Company changed its name etc.	NIL

For R. N. GUPTA & CO.  
Practising Company Secretaries

( R. N. GUPTA )  
Proprietor



Place: Mumbai  
Dated: 14<sup>th</sup> January, 2009

COP No. 3131