

R. N. GUPTA & Co.

COMPANY SECRETARY IN PRACTISE

R.N.GUPTA
M.A., B.Com, LL.B., FCS

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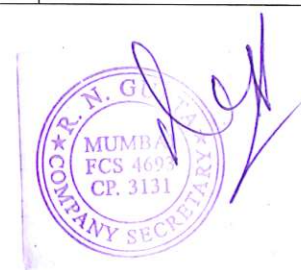
E.mail:rngupta31@yahoo.co.in

B/301,Gulmohar, Poonam Complex, Asha Nagar, Kandivali (E), Mumbai-400 101

SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Resurgere Mines & Minerals India Limited.
156, Maker Chamber – III,
Nariman Point, Mumbai – 21

1	For Quarter Ended	30 th September, 2012	
2	ISIN	INE774I01031	
3	Face Value	Rs.10/-	
4	Name of company	Resurgere Mines & Minerals India Ltd.	
5	Registered office Address	156, Maker Chamber – III, Nariman Point, Mumbai – 400021	
6	Correspondence Address	Same as above	
7	Telephone & fax Nos	Tel No. - 66582500 Fax: 66582511	
8	E mail address	cosec@resurgere.in	
9	Name of Stock Exchange where the company' s securities are listed :	The Bombay Stock Exchange, Mumbai National Stock Exchange of India, Mumbai Luxembourg stock exchange, Luxembourg	
		No of shares	% of Total Issued Capital
10	Issued capital	198874644 Shares	100%
11	Listed Capital :	198874644 Shares	100%
12	Held in Dematerialized Form in CDSL	68024660 Shares	34.20%
13	Held in Dematerialized Form in NSDL	130487291 Shares	65.62%
14	Held in Physical form	362693 Shares	00.18%

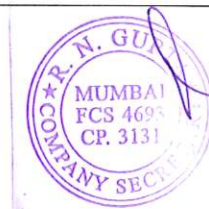


15	Total No. of Shares (12+13+14)	198874644 Shares	100%
16	Reason for difference , if any , Between (10& 11), (10& 15) (11& 15)	NIL	
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:		
	Particulars***	No. of Shares	Applied / Not applied for Listing
			Listed on Stock Exchanges
			Whether intimated to CDSL
			Whether intimated to NSDL
			In Principal pending for stock exchanges
	There is no change in the issued and paid-up share capital of the Company during the Quarter under consideration.		

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction etc.

18	Register of Members is Updated (yes / No) if not up dated up to which date.	YES
19	Reference of Previous quarter with regards to excess dematerialized shares, if any.	N. A.
20	Has the company resolved the Matter mentioned in point no.19 above in the current quarter! If not .reason why!	N. A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:	
	Total No. of Demat requests	No. of request
	Confirmed after 21 Days	NIL
		No. of Shares
		NIL
		Reason for delay
		NIL

22	Name, Telephone & Fax No. of the Compliance officer of the Co.	Mr. Rakesh Gupta Phone No. 66582500
23	Name, Address, Telephone & Fax No. of the Auditor	R. N. GUPTA & CO. B/ 301, GULMOHAR, POONAM COMPLEX, ASHA NAGAR, KANDIVALI - EAST, MUMBAI- 400 101 Mobile No.: 9969101987



24	Appointment of Common Agency For Share Registry work	Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai 78 Tel: +91 22 25946970 – 78 Fax: +91 22 2596 0328/29
25	Any other details that the Auditor May like to provide (e.g. BIFR Company, delisting from S.E. , Company changed its name etc.	NIL

For R. N. GUPTA & CO.
Practicing Company Secretaries



(Handwritten Signature)
(R. N. GUPTA)
Proprietor
COP No. 3131

Place: Mumbai
Dated: 16th October, 2012