

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		Resurgere Mines And Minerals India Ltd						
Scrip Code:		As on 30.09.2010						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	319,786,290	319,786,290	19.30	16.08	100671720	31.48
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	4	161,190,000	161,190,000	9.73	8.11	55650000	34.52
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	12	480,976,290	480,976,290	29.04	24.18	156,321,720	32.50
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	480,976,290	480,976,290	29.04	24.18		
(B)	<u>Public shareholding</u>							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	2	4,863,520	4,863,520	0.29	0.24	0	0.00
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FIs	4	117,493,170	117,493,170	7.09	5.91	0	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	Foreign Company	1	27,300,000	27,300,000	1.37	1.37	0	0.00
	Sub-Total (B)(1)	7	149,656,690	149,656,690	9.03	7.53	0	0.00
-2	Non-institutions							
(a)	Bodies Corporate	1,047	410,206,500	410,206,500	24.76	20.63	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	62,140	382,372,486	382,372,056	23.08	19.23	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	503	153,871,587	150,108,087	9.29	7.74	0	0.00
(c)	Any Other (Specify) 1.Directors	2	5,587,500	5,400,000	0.28	0.28	0	0.00
	2.Clearing Member	495	67,875,945	67,875,945	4.10	3.41	0	0.00
	3. Office Bearers	14	416,580	416,580	0.03	0.02	0	0.00
	4. NRIs	222	4,905,675	4,905,675	0.30	0.25	0	0.00
	5. NRN	37	638,407	638,407	0.04	0.03	0	0.00
	Sub-Total (B)(2)	64,460	1,025,874,680	1,021,923,250	61.93	51.58	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	64,467	1,175,531,370	1,171,579,940	70.96	59.11	0	0.00
	TOTAL (A)+(B)	64,479	1,656,507,660	1,652,556,230	100.00	83.29		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	332,238,780	332,238,780	20.06	16.71	0	0.00
	GRAND TOTAL (A)+(B)+(C)	64,480	1,988,746,440	1,984,795,010	100.00	100.00		

Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Subhash Sharma	173,713,140	8.73	86,721,720	49.92	4.36
2	Neelam S Sharma	55,312,500	2.78			
3	Subhash Sharma	38,171,250	1.92			
4	Neelam S Sharma	35,250,000	1.77	13,950,000	39.57	0.70
5	Satyabhama Sharma	15,337,500	0.77			
6	Sarita R Sharma	1,191,900	0.06			
7	Sunita Ramakant Mishra	742,500	0.04			
8	Budhiprakash Sharma	67,500	0.00			
9	Runwell Steel Private Limited-ITSL Escrow A/C	75,000,000	3.77			
10	Eminent Steel Private Limited	38,250,000	1.92	24,150,000	63.14	1.21
11	Runwell Steel Private Limited	32,925,000	1.66	31,500,000	95.67	1.58
12	Victory Sponge Pvt Ltd	15,015,000	0.75			
TOTAL		480,976,290	24.18			

(I)(c) Statement showing Shareholding of persons belonging to the category			
"Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(c) above)
1	Merrill Lynch International	90,000,000	4.53
2	M/s Arnan Exim Private Ltd	30,000,000	1.51
3	M/s Parshwa Stonex Private Ltd	30,000,000	1.51
4	M/s Shikher Mercantile Pvt Ltd	30,000,000	1.51
5	M/s Searchlight Entertainment Pvt Ltd	30,000,000	1.51
6	M/s Abner Impex Pvt Limited	30,000,000	1.51
7	M/s Geeva Finvest Bombay Pvt Ltd	30,000,000	1.51
8	Inda Business Excellence Fund I	27,300,000	1.37
9	Mavi Investment Fund Limited	22,187,160	1.12
TOTAL		319,487,160	16.06

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of Shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	M/s Abner Impex Pvt Limited	Other Bodies Corporate	10,000,000	0.50
2	M/s Arnan Exim Private Ltd	Other Bodies Corporate	10,000,000	0.50
3	M/s Geeva Finvest Bombay Pvt Ltd		10,000,000	0.50
4	M/s Parshwa Stonex Private Ltd	Other Bodies Corporate	10,000,000	0.50
5	M/s Shikher Mercantile Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
6	M/s Searchlight Entertainment	Other Bodies Corporate	10,000,000	0.50
7	M/s Vittrag Minerals & Metals Excavation Pvt Ltd	Other Bodies Corporate	5,000,000	0.25
8	Neelam S Sharma	Promoters	64,315,110	3.23
9	Subhash Sharma	Promoters	107,155,890	5.39
TOTAL			236,471,000	11.89

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts (GDRs)	5,208,333	33,223,870	1.67
TOTAL		5,208,333	33,223,870	1.67

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	The Bank of New York Mellon DR	GDRs	33,223,870	1.67
2				
TOTAL			33,223,870	1.67