

(D)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		Resurgere Mines And Minerals India Ltd						
Scrip Code:		As on 30.09.2011						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	291,572,790	291,572,790	14.83	14.66	60000000	20.58
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	163,648,224	163,648,224	8.32	8.23	61875000	37.81
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	14	455,221,014	455,221,014	23.15	22.89	121,875,000	26.77
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	455,221,014	455,221,014	23.15	22.89	121,875,000	26.77
(B)	<u>Public shareholding</u>							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FIs	4	57,489,669	57,489,669	2.92	2.89	0	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	Foreign Company	2	117,300,000	117,300,000	5.90	5.90	0	0.00
	Sub-Total (B)(1)	6	174,789,669	174,789,669	8.89	8.79	0	0.00
-2	Non-institutions							
(a)	Bodies Corporate	903	252,138,181	252,138,181	12.82	12.68	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	89,784	658,726,273	658,725,943	33.50	33.12	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,233	346,351,522	343,488,022	17.61	17.42	0	0.00
(c)	Any Other (Specify)							
	1.Directors	2	190,500	3,000	0.01	0.01	0	0.00
	2.Clearing Member	261	58,004,762	58,004,762	2.95	2.92	0	0.00
	3. Office Bearers	15	758,150	758,150	0.04	0.04	0	0.00
	4. NRIs	355	18,201,046	18,201,046	0.93	0.92	0	0.00
	5. NRN	59	1,890,883	1,890,883	0.10	0.10	0	0.00
	Sub-Total (B)(2)	92,612	1,336,261,317	1,333,209,987	67.96	67.19	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	92,618	1,511,050,986	1,507,999,656	76.85	75.98	0	0.00
	TOTAL (A)+(B)	92,632	1,966,272,000	1,963,220,670	100.00	98.87		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoters							
	2Public	1	22,474,440	22,474,440	1.13	1.13		
	Sub-Total (C)	1	22,474,440	22,474,440	1.13	1.13		
	GRAND TOTAL (A)+(B)+(C)	92,633	1,988,746,440	1,985,695,110	100.00	100.00		

Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Subhash Sharma	115034640	5.78	46,050,000	40.03	2.32
2	Runwell Steel Private Limited	75000000	3.77			
3	Neelam S Sharma	55312500	2.78			
4	Subhash Atmaram Sharma	28030000	1.41	-	-	-
5	Subhash Sharma	38171250	1.92			
6	Neelam S Sharma	35250000	1.77	13,950,000	39.57	0.70
7	Eminent Steel Private Limited	33800806	1.70	33,725,000	99.78	1.70
8	Eminent Steel Private Limited	23000000	1.16	23,000,000	100.00	1.16
9	Satyabhama Murarilal Sharma	17772500	0.89			
10	Victory Sponge Pvt Ltd	17547418	0.88		-	-
11	Victory Sponge Pvt Ltd	14300000	0.72	5,150,000	36.01	0.26
12	Sarita R Sharma	1191900	0.06		-	-
13	Sunita Ramakant Mishra	742500	0.04		-	-
14	Budhiprakash Sharma	67500	0.00		-	-
TOTAL		455,221,014	22.89	121,875,000		

(I)(e) Statement showing Shareholding of persons belonging to the category			
"Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Cresta Fund Ltd		2.38
2	Cpi Ballpark Investment Ltd	47,320,519	4.53
3	India Business Excellence Fund	90,000,000	1.37
		27,300,000	-
TOTAL		164,620,519	8.28

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of Shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts (GDRs)	124,858	22,474,440	1.13
TOTAL		124,858	22,474,440	1.13

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	The Bank of New York Mellon DR	GDRs	22,474,440	1.13
2				
TOTAL			22,474,440	1.13

I (a) Statement showing Shareholding Pattern			
Name of the Company :Resurgere Mines And Minerals India Ltd			
Scrip Code :		Class of Security :	
Quarter ended : 30.09.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by public			
Total			
Warrants	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	1988746440		