

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Resurgere Mines and Minerals India Limited		BSE- 533017 , NSE- RMMIL ; ; Equity	
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30 th June, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			198874644

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	9	26128374	26128374	13.2883	13.1381	3000000	11.482
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	5	12589859	12589859	6.4029	6.3306	50000	0.397
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	14	38718233	38718233	19.6912	19.4687	3050000	7.877
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	14	38718233	38718233	19.6912	19.4687	3050000	7.8774
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	1	490759	490759	0.2496	0.2468	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	2	1186314	1186314	0.6033	0.5965	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(I)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	3	1677073	1677073	0.8529	0.8433		
2	Non-institutions							
(a)	Bodies Corporate	762	15335273	15335273	7.7992	7.7110	-	-

(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	91578	72995163	72985334	37.1236	36.7041	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	1508	47019890	46664790	23.9132	23.6430	-	-

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	337	2044849	2044849	1.0400	1.0282	-	-
ii	Non Resident Indians (Non Repat)	63	226521	226521	0.1152	0.1139	-	-
iii	Foreign Companies	2	11730000	11730000	5.9656	5.8982	-	-
iv	Clearing Member	252	5409898	5409898	2.7513	2.7203	-	-
v	Directors / Relatives	1	300	300	0.0002	0.0002	-	-
vi	Trusts	1	1470000	1470000	0.7476	0.7392	-	-
	Sub Total (B)(2)	94504	156231894	155866965	79.4559	78.5580	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	94507	157908967	157544038	80.3088	79.4013	NA	NA
	Total (A)+(B)	94521	196627200	196262271	100.0000	98.8699		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	1	2247444	2247444		1.1301	0	0.0000
	Sub Total (C)	1	2,247,444	2,247,444	0	1	0	0
	GRAND TOTAL (A)+(B)+(C)	94522	198874644	198509715	100.0000	100.0000	0.0000	0.0000

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUBHASH ATMARAM SHARMA AXCP8189D	15094684	7.5900	1605000	10.63	0.81	0	0.00	0.00	0	7.5900
2	NEELAM SUBHASH SHARMA AYVPS0696K	9056250	4.5537	1395000	15.40	0.70	0	0.00	0.00	0	4.5537
3	RUNWELL STEEL PRIVATE LIMITED-ITSL ESCROW A/C	7500000	3.7712	0	0.00	0.00	0	0.00	0.00	0	3.7712
4	VICTORY SPONGE PRIVATE LIMITED AABCV9582G	2669741	1.3424	0	0.00	0.00	0	0.00	0.00	0	1.3424
5	EMINENT STEEL PRIVATE LIMITED AABCE3984B	2420118	1.2169	50000	2.07	0.03	0	0.00	0.00	0	1.2169
6	SATYABHAMA MURARILAL SHARMA BPWPS3162M	1777250	0.8937	0	0.00	0.00	0	0.00	0.00	0	0.0000
7	SARITA R SHARMA AOZPS5280D	119190	0.0599	0	0.00	0.00	0	0.00	0.00	0	0.0599
8	SUNITA RAMAKANT MISHRA AOFPM0430H	74250	0.0373	0	0.00	0.00	0	0.00	0.00	0	0.0373
9	BUDHIPRAKASH SHARMA ABEPS4175R	6750	0.0034	0	0.00	0.00	0	0.00	0.00	0	0.0034
	TOTAL	38718233	19.47	3050000	7.88	1.5100					19.47

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CPI BALLPARK INVESTMENTS LTD.	9000000	4.5255	0.00	0.00	0.00	0.00	4.5255
2	INDIA BUSINESS EXCELLENCE FUND I	2730000	1.3727	0.00	0.00	0.00	0.00	1.3727
3	THE BANK OF NEW YORK MELLON, DR	2247444	1.1301	0.00	0.00	0.00	0.00	1.1301
	TOTAL	13977444	7.0283					7.0283

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.0000					
	TOTAL	0	0.0000					

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	124858	2247444	1.1301
TOTAL			2247444	1.1301

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	The Bank of New York Mellon DR	GDRs	2,247,444	1.13
TOTAL			2247444	1.13