

COV

I (a) Statement showing Shareholding Pattern			
Name of the Company :RESURGERE MINES AND MINERALS INDIA LIMITED			
Scrip Code :		Class of Security :	
Quarter ended : 31.03.2012			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	AS a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants	No.of warrants	As a % of total no. of warrants	AS a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1988746440		

Name of the Company:		RESURGERE MINES AND MINERALS INDIA LIMITED						
Scrip Code:	Quarter ended:	31.03.2012						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B+C)		No of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group[2]							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	261283744	261283744	13.29	13.14		11.482
(b)	Central Government/ State Government(s)						30000000	
(c)	Bodies Corporate	5	125898602	125898602	6.40	6.33	500000	0.397
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	P A C							0.000
	Sub-Total (A)(1)	14	387182346	387182346	19.69	19.47	30500000	7.877
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	387182346	387182346	19.69	19.47		
(B)	Public shareholding[3]							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	21800000	21800000				
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	2	11863140	11863140	0.60	0.60		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (Trust)							
	Foreign Company	2	117300000	117300000	5.97	5.90	0	0.00
	Sub-Total (B)(1)	5	150963140	150963140	7.68	7.59		
-2	Non-institutions							
(a)	Bodies Corporate	798	187295709	187295709	9.53	9.42		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	91302	716146743	716100913	36.42	36.01		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1470	447244051	443693051	22.75	22.49		
(c)	Any Other (specify)							
	1. Directors	1	3000	3000	0.00	0.00		
	2. Clearing Member	211	55801734	55801734	2.84	2.81		
	3. Office Bearers	15	758150	758150	0.04	0.04		
	4. NRIs	347	19005544	19005544	0.97	0.96		
	5. NRN	60	1871583	1871583	0.10	0.09		
	Sub-Total (B)(2)	94204	1428126514	1424529684	72.63	71.81		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	94209	1579089654	1575492824	80.31	79.40		
	TOTAL (A)+(B)	94223	1966272000	1962675170	100.00	98.87		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoters							
	2.Public	1	22,474,440	22,474,440	1.13	1.13		
	Sub-Total (C)	1	22,474,440	22,474,440	1.13	1.13		
	GRAND TOTAL (A)+(B)+(C)	94224	1988746440	1985149610	100.00	100.00		

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SUBHASH ATMARAM SHARMA AXCPS8189D	150946844	7.59	16050000	10.63	0.81					7.59004974
2	NEELAM SUBHASH SHARMA AYVPS0696K	90562500	4.55	13950000	15.40	0.70					4.553747938
3	RUNWELL STEEL PRIVATE LIMITED-JTSL ESCROW A/C	75000000	3.77		0.00	0.00					3.771219824
4	VICTORY SPONGE PRIVATE LIMITED	26697418	1.34		0.00	0.00					1.342424427
5	SATYABHAMA MURARILAL SHARMA	17772500	0.89		0.00	0.00					0.893653391
6	SARITA R SHARMA	1191900	0.06		0.00	0.00					0.059932225
7	SUNITA RAMAKANT MISHRA	742500	0.04		0.00	0.00					0.037335076
8	EMINENT STEEL PRIVATE LIMITED AABCE3984B	24201184	1.22	500000	2.07	0.03					1.216906465
9	BUDHIPRAKASH SHARMA	67500	0.00		0.00	0.00					0.003394098
	TOTAL	387182346	19.47	30500000	7.88	1.53					19.46866318

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CPI BALLPARK INVESTMENTS LTD.	90000000	4.53					4.525463789
2	INDIA BUSINESS EXCELLENCE FUND I	27300000	1.37					1.372724016
3	UNION BANK OF INDIA (MUMBAI SAMACHAR MARG BRANCH)	21800000	1.10					1.096167896
	TOTAL	139100000	6.99					6.994355701

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00					0
	TOTAL	0	0.00					0

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Category
	NIL			
	TOTAL	0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts (GDRs)	124,858	22,474,440	1.13
	TOTAL	124858	22474440	1.13

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	The Bank of New York Mellon DR	GDRs	22,474,440	1.13
	TOTAL		22474440	1.13

[1] For determining public shareholding for the purpose of Clause 40A.
[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
[3] For definitions of "Public Shareholding", refer to Clause 40A.