

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:		Ressurgere Mines And Mineral India Ltd						
Scrip Code:		As on 30.06.2011						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	310,322,790	310,322,790	15.78	15.60	78750000	25.38
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	145,498,224	145,498,224	7.40	7.32	37275000	25.62
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	14	455,821,014	455,821,014	23.18	22.92	116,025,000	25.45
-2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	14	455,821,014	455,821,014	23.18	22.92	116,025,000	25.45
(B)	<u>Public shareholding</u>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FII's	4	197,803,203	197,803,203	10.06	9.95	0	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	Foreign Company	2	117,300,000	117,300,000	5.90	5.90	0	0.00
	<b>Sub-Total (B)(1)</b>	6	315,103,203	315,103,203	16.03	15.84	0	0.00
-2	<b>Non-institutions</b>							
(a)	Bodies Corporate	920	258,563,238	258,563,238	13.15	13.00	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	87,409	604,744,500	604,744,170	30.76	30.41	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	958	264,340,456	261,476,956	13.44	13.29	0	0.00
(c)	Any Other (Specify) 1.Directors	3	5,496,165	5,308,665	0.28	0.28	0	0.00
	2.Clearing Member	281	47,455,180	47,455,180	2.41	2.39	0	0.00
	3. Office Bearers	16	761,000	761,000	0.04	0.04	0	0.00
	4. NRIs	338	12,746,361	12,746,361	0.65	0.64	0	0.00
	5. NRN	61	1,240,883	1,240,883	0.06	0.06	0	0.00
	<b>Sub-Total (B)(2)</b>	89,986	1,195,347,783	1,192,296,453	60.79	60.11	0	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	89,992	1,510,450,986	1,507,399,656	76.82	75.95	0	0.00
	<b>TOTAL (A)+(B)</b>	<b>90,006</b>	<b>1,966,272,000</b>	<b>1,963,220,670</b>	<b>100.00</b>	<b>98.87</b>		
(C)	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>							
	1. Promoters							
	2Public	1	22,474,440	22,474,440	1.13	1.13		
	<b>Sub-Total (C)</b>	1	22,474,440	22,474,440	1.13	1.13		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>90,007</b>	<b>1,988,746,440</b>	<b>1,985,695,110</b>	<b>100.00</b>	<b>100.00</b>		

Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Subhash Sharma	115,034,640	5.78	46,050,000	40.03	2.32
2	Runwell Steel Private Limited	75,000,000	3.77			
3	Neelam S Sharma	55,312,500	2.78			
4	Subhash Amaram Sharma	46,780,000	2.35	18,750,000	40.08	0.94
5	Subhash Sharma	38,171,250	1.92			
6	Neelam S Sharma	35,250,000	1.77	13,950,000	39.57	0.70
7	Eminent Steel Private Limited	31,708,509	1.59	9,125,000	28.78	0.46
8	Eminent Steel Private Limited	25,092,297	1.26	23,000,000	91.66	1.16
9	Satyabhama Murarilal Sharma	17,772,500	0.89			
10	Victory Sponge Pvt Ltd	7,800,000	0.39		-	-
11	Victory Sponge Pvt Ltd	5,897,418	0.30	5,150,000	87.33	0.26
12	Sarita R Sharma	1,191,900	0.06		-	-
13	Sunita Ramakant Mishra	742,500	0.04			
14	Budhiprakash Sharma	67,500	0.00			
<b>TOTAL</b>		<b>455,821,014</b>	<b>22.92</b>	<b>116,025,000</b>		

(I)(c) Statement showing Shareholding of persons belonging to the category			
"Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C))
1	Albula Incestment fund ltd	97,997,193	4.93
2	Cresta Fund Ltd	94,500,000	4.75
3	Cpi Ballpark Investment Ltd	90,000,000	4.53
4	India Business Excellence Fun i	27,300,000	1.37
5	Streamline Shipping Company Pvt Ltd	25,000,000	1.26
<b>TOTAL</b>		<b>334,797,193</b>	<b>16.83</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of Shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	M/s Abner Impex Pvt Limited	Other Bodies Corporate	10,000,000	0.50
2	M/s Arnan Exim Private Ltd	Other Bodies Corporate	10,000,000	0.50
3	M/s Geeva Finvest Bombay Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
4	Neelam S Sharma	Promoters	9,002,610	0.45
5	Neelam S Sharma	Promoters	55,312,500	2.78
6	Parshwa Stonex Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
7	Searchlight Entertainment Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
8	Shikher Mercantile Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
9	Subhash Sharma	Promoters	68,984,640	3.47
10	Subhash Sharma	Promoters	38,171,250	1.92
11	Vitrag Minerals and Metals Excavation Ovt Ltd	Other Bodies Corporate	5,000,000	0.25
<b>TOTAL</b>			<b>236,471,000</b>	<b>11.89</b>

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts (GDRs)	124,858	22,474,440	1.13
<b>TOTAL</b>		<b>124,858</b>	<b>22,474,440</b>	<b>1.13</b>

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	The Bank of New York Mellon DR	GDRs	22,474,440	1.13
2				
<b>TOTAL</b>			<b>22,474,440</b>	<b>1.13</b>



<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :Ressurgere Mines And Mineral India Ltd</b>			
<b>Scrip Code :</b>		<b>Class of Security :</b>	
<b>Quarter ended : 30.06.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	1988746440		