

(D)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		Ressurgere Mines And Mineral India Ltd						
Scrip Code:		As on 31.12.2010						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	317,286,290	317,286,290	18.42	15.95	98171720	30.94
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	4	184,190,000	184,190,000	10.69	9.26	42800000	23.24
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	12	501,476,290	501,476,290	29.12	25.22	140,971,720	28.11
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	501,476,290	501,476,290	29.12	25.22	-	28.11
(B)	<u>Public shareholding</u>							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	3	5,334,780	5,334,780	0.31	0.27	0	0.00
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FIs	5	148,790,178	148,790,178	8.64	7.48	0	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	Foreign Company	1	27,300,000	27,300,000	1.37	1.37	0	0.00
	Sub-Total (B)(1)	9	181,424,958	181,424,958	10.53	9.12	0	0.00
-2	Non-institutions							
(a)	Bodies Corporate	1,010	312,750,921	312,750,921	18.16	15.73	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	78,021	483,695,757	483,695,727	28.08	24.32	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	629	182,776,926	179,313,426	10.61	9.19	0	0.00
(c)	Any Other (Specify)	3	5,590,500	5,403,000	0.28	0.28	0	0.00
	1.Directors							
	2.Clearing Member	313	46,070,043	46,070,043	2.67	2.32	0	0.00
	3. Office Bearers	14	416,580	416,580	0.02	0.02	0	0.00
	4. NRIs	302	7,216,235	7,216,235	0.42	0.36	0	0.00
	5. NRN	53	953,790	953,790	0.06	0.05	0	0.00
	Sub-Total (B)(2)	80,345	1,039,470,752	1,035,819,722	60.35	52.27	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	80,354	1,220,895,710	1,217,244,680	70.88	61.39	0	0.00
	TOTAL (A)+(B)	80,366	1,722,372,000	1,718,720,970	100.00	86.61		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	266,374,440	266,374,440	15.47	13.39	0	0.00
	1. Promoters							
	2Public	1	266,374,440	266,374,440	15.47			
	Sub-Total (C)	1	266,374,440	266,374,440				
	GRAND TOTAL (A)+(B)+(C)	80,367	1,988,746,440	1,985,095,410	100.00	100.00		

Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Subhash Sharma	171,213,140	8.61	84,221,720	49.19	4.23
2	Neelam S Sharma	55,312,500	2.78			
3	Subhash Sharma	38,171,250	1.92			
4	Neelam S Sharma	35,250,000	1.77	13,950,000	39.57	0.70
5	Satyabhama Sharma	15,337,500	0.77			
6	Sarita R Sharma	1,191,900	0.06			
7	Sunita Ramakant Mishra	742,500	0.04			
8	Budhiprakash Sharma	67,500	0.00			
9	Runwell Steel Private Limited-IT'SL Escrow A/C	75,000,000	3.77			
10	Eminent Steel Private Limited	41,250,000	2.07	25,000,000	60.61	1.26
11	Runwell Steel Private Limited	32,925,000	1.66			
12	Victory Sponge Pvt Ltd	35,015,000	1.76	17,800,000	50.84	0.90
TOTAL		501,476,290	25.22	140,971,720		

(D)(c) Statement showing Shareholding of persons belonging to the category			
"Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Merrill Lynch International	90,000,000	4.53
2	Globe Capital Market Ltd	46,808,623	2.35
3	Lotus Global Investments Ltd Adr /Gdr	28,869,405	1.45
4	India Business Excellence Fund I	27,300,000	1.37
5	Mavi Investment Fund Limited	24,614,763	1.24
TOTAL		217,592,791	10.94

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of Shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	M/s Abner Impex Pvt Limited	Other Bodies Corporate	10,000,000	0.50
2	M/s Aman Exim Private Ltd	Other Bodies Corporate	10,000,000	0.50
3	M/s Geeva Finvest Bombay Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
4	M/s Parshwa Stonex Private Ltd	Other Bodies Corporate	10,000,000	0.50
5	M/s Shikher Mercantile Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
6	M/s Searchlight Entertainment Pvt Ltd	Other Bodies Corporate	10,000,000	0.50
7	M/s Vitrag Minerals & Metals Excavation Pvt Ltd	Other Bodies Corporate	5,000,000	0.25
8	Neelam S Sharma	Promoters	64,315,110	3.23
9	Subhash Sharma	Promoters	107,155,890	5.39
TOTAL			407,942,000	11.89

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	5,208,333	937,499,940	47.14
TOTAL		5,208,333	937,499,940	47.14

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	The Bank of New York Mellon DR	GDRs	266,374,440	13.39
2				
TOTAL			266,374,440	13.39

I (a) Statement showing Shareholding Pattern			
Name of the Company :Ressurgere Mines And Mineral India Ltd			
Scrip Code :		Class of Security :	
Quarter ended : 31.12.2010			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group			
Held by public		#VALUE!	
Total		#VALUE!	
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by public		#VALUE!	
Total		#VALUE!	
Warrants	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	1988746440		